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Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number

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FOR COURT USE ONLY **FILED**

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CLERK U.S. BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA**

In re:

Substantively Consolidated Bankruptcy
Estates of MIDLAND EURO EXCHANGE,
INC., MIDLAND EURO, INC., MIDLAND
GROUP, INC., MOSHE LEICHNER, ZVI LEICHNER,

Debtor(s).

BY: _____ DEPUTY

CASE NO.:

SV 03-13981-AG

NOTICE OF SALE OF ESTATE PROPERTY

Sale Date: March 3, 2004

Time: 1:30 p.m.

Location: Courtroom 302, 21041 Burbank Boulevard, Woodland Hills, CA 91307

Type of Sale: ☒ Public ☐ Private

Last date to file objections: February 18, 2004

Description of Property to be Sold: _____

Real property commonly known as 9210 Sophia Avenue in North Hills, California.

Terms and Conditions of Sale: Sale is on an "AS-IS" basis, free and clear of any liens,
claims and interests, subject to overbid

Proposed Sale Price: \$500,000.00

Overbid Procedure (If Any): Each overbidder has to pre-qualify by submitting, by March 1, 2004 (i) a deposit of \$25,000; and (b) evidence of financial ability to complete the sale. Initial overbid must be at least \$510,000. All subsequent overbids must be made in \$5,000 minimum increments.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing: March 3, 2004
1:30 p.m.

Contact Person for Potential Bidders (include name, address, telephone, fax and/or e-mail address):
Aleksandra Zimonjic, Esq.
Gumport, Reitman & Montgomery
550 South Hope Street, Suite 825
Los Angeles, CA 90071
tel.: 213/452-4900
fax: 213/632-3302
Courtroom 302
21041 Burbank Boulevard
Woodland Hills, CA 91307

Date: February 6, 2004